



WRS
Exclusive Chapter
Assignment Agreement Form

Please complete all sections on all pages. Please be sure to **sign** on page 2.

Name: _____ Your Business City: _____ Your Business Zip: _____

Chapter City desired: **Orange County North 1**

Category: (Please see list of WRS Approved Categories)

Description of your category (Please explain what you sell.):

(Please be specific i.e. – What TYPE of Law, Real Estate, Insurance, etc. you generate income from.)

A. Chapter Information

1. Dates of Lake Forest 1 Exclusive Chapter 2007

Dates:

Wednesday, May 23, 2007

Time:

11:30 AM – 1:30 PM

Thursday, June 28, 2007

Wednesday, July 25, 2007

Location:

PJ's Abbey

Wednesday, August 22, 2007

182 S. Orange St.

Wednesday, September 26, 2007

Orange, CA 92866

Wednesday, October 24, 2007

Wednesday, November 28, 2007

NO WALK-IN'S ARE ACCEPTED AT THIS LOCATION

You MUST make a reservation to attend this event.

2. Meal Choices

This chapter meeting offers a choice of meals. Please indicate which would be your preference.

- Standard Luncheon Vegetarian Luncheon

3. Price Per Meeting

- Assigned Member Price: **\$102 every 3 months** for 3 consecutive Exclusive Chapter meetings
- Visitor (WRS Member and Non-Member) Price: **\$39 only once** for 1 Exclusive Chapter meeting

4. WRS Member Visitor Reservation

I would like to make a reservation for the next Lake Forest Exclusive Chapter (**Date of Meeting:** _____)
Please charge the credit card provided on Page 2 (Section 5) of this agreement for this meeting. The price for this meeting will be \$39. This reservation will be good for this meeting only.

5. Payment Information:

The following Credit/Debit Card will be used for all charges related to my placement in a WRS Exclusive Chapter:

Name as it appears on the Credit/Debit Card (please print): _____

Credit/Debit Card Number: _____

Type of Card (*circle one*): MC Visa Amex Disc Card Expiration Date: Security/CVV Code: _____

Billing Address Street Number + Zip Code: _____

6. Exclusive Chapter Agreement *Please initial next to ALL below:*

_____ (*initial*) I have read the WRS Exclusive Chapter Policies and Procedures at the end of this agreement (in section B) and agree to abide by them. I understand that if I resign or am terminated from this Chapter, my WRS membership dues are non-refundable and my WRS membership remains active until the end of my term.

_____ (*initial*) I have read and agree to the policies and procedures outlined in the Exclusive Chapter FAQ (follow this link for more information: <http://www.worthwhilereferalsources.com/EC3FAQ.pdf>).

7. Automatic Credit or Debit Card Authorization *Please initial next to ALL below:*

_____ (*initial*) I acknowledge that I will ONLY be charged for the first 3 consecutive meetings for this Exclusive Chapter after I have received confirmation from WRS that I have been assigned.

_____ (*initial*) I acknowledge that, if I elect to attend this Exclusive Chapter meeting as a visitor first AND I am an approved member of WRS, I will be AUTOMATICALLY assigned to this Exclusive Chapter 48 hours after the meeting I attended as a visitor unless I notify WRS in writing via fax or email. If am NOT an approved member of WRS, I may be assigned to this Chapter as soon as my membership is approved **provided that my category is still available at the time of my approval**. (See Section B-II for assignment procedures)

_____ (*initial*) I acknowledge that I will be AUTOMATICALLY charged for the *next* 3 consecutive meetings for the Exclusive Chapter the next business day immediately following my last prepaid meeting for this chapter unless I notify WRS in writing 30 days in advance that I no longer want to be assigned to this Chapter.

_____ (*initial*) If the Exclusive Chapter I am submitting this agreement for has not started yet, I will be notified by WRS as soon as I am assigned to the new Chapter AND my card will be charged no more than 30 days before the first meeting.

8. Email Opt-In (please check box indicating preference)

- I elect to “opt-in” to receive email reminders from the Leaders of my Exclusive Chapter. I understand that this information will only be used for communications related to the WRS Exclusive Chapter I am assigned to.
- I do not elect to “opt-in” for email reminders.

Name: _____

Authorized Signature: _____

B. Exclusive Chapter Policies & Procedures

I. WRS Membership, Standards and Ethics

1. I am an approved member of WRS. I have attended or completed by Self-Study the “Networking in WRS” Seminar that is included with my WRS membership, completed my Membership Application and submitted 3 references to WRS.
2. I agree to maintain my status as a member in good standing by supporting WRS philosophy, upholding the ethical standards and following the policies, procedures and protocol.
3. I understand that by applying for assignment to this Chapter I am asking WRS Members to extend loyalty to me in the form of referrals and I am willing to make this same commitment even though I am aware that there are no fines or requirements to do so. I also agree to have a fellow WRS member satisfy my personal or business needs whenever possible. My first loyalty is to members of my Exclusive Chapter and secondly to WRS Traditional Chapter members.
4. I agree to dress and act in a professional manner at all times.
5. I agree to report any breach of Ethics to WRS (to subsequently be passed to the WRS Anonymous Ethics Committee, if they feel the situation warrants action).
6. I agree to support, respect, and honor the diversity of all members and their types of businesses.
7. I agree that, if I have a concern about a member whose categories that may conflict with mine or any other conflict or issue with a member, I will contact WRS Central immediately and I agree NOT to approach members directly to address my conflict or issue during a WRS Exclusive Chapter meeting.

II. Assignment to WRS Exclusive Chapter

1. I understand that members are assigned to Chapters on a first come, first served basis.
2. I understand that I will ONLY be assigned to an Exclusive Chapter once I am an Approved Member of WRS.
3. I understand that final approval of my assignment to this Chapter rests with the WRS Anonymous Committee.
4. I understand that, at this Exclusive Chapter, I may only represent, sell, or talk about products and/or services that match the exact specifications of my approved category assignment for this Chapter.
5. I understand that to change my business or category I must first have the approval of the WRS Anonymous Assignment Committee.
6. I agree that my assignment to the Chapter may be terminated if deemed so by the WRS Anonymous Committee.
7. I understand that the Members of this Chapter may choose to forfeit my assignment position in this Chapter by a 2/3 vote for any reason they deem necessary.
8. I understand that I may submit other WRS members and/or categories to be considered for inclusion in my Chapter to the WRS Central Office.

III. Leadership

1. I understand that members are given the opportunity to be an Exclusive Chapter Facilitator, Assistant Facilitator or Hospitality Chair on a rotating basis based on seniority (based on the date they were assigned to the Chapter).
2. I understand that, in order to be a Chapter Leader, I must either attend the Exclusive Chapter Leadership Certification Training or complete the Self-Study.
3. I understand that I will be notified 3 months in advance when it is my turn to Facilitate the Chapter.

When it is your turn to be a leader at your Exclusive Chapter, which of the following Leadership positions would you be interested in? (check one or more): Facilitator Assistant Facilitator Hospitality Chair

VI. Meeting Practices and Procedures

1. I understand that it is important to be present for the full meeting, therefore if I arrive late or leave early it counts as one missed meeting.
2. I understand that my assignment in a WRS Exclusive Chapter is non-transferable even for only one meeting. No one may attend the meeting in my place.
3. I understand that Exclusive Chapters meet only one time per month. To insure the success of the Chapter, it is imperative that members attend on a regular basis. Therefore, if I miss more than two meetings in a 12-month period, my assignment to this Chapter may be subject to a vote by the Chapter.
4. I understand and agree that my assignment to this Chapter may be forfeited because of lack of attendance; however, I may continue to network at any WRS Traditional Chapter meeting or Mixer.
5. I understand that all other WRS Exclusive Chapters are closed to me as a member except the one I am assigned to; however, I may attend any WRS Traditional Chapter meetings and Mixers as often as I wish.
6. I understand that even while I am active in my Exclusive Chapter I may also request assignment in a WRS Exclusive Elite Chapter if I wish.

V. Visitors

1. I agree to invite visitors to this Chapter whenever possible, especially when there is a vacancy in his/her category.
2. I understand that I may invite non-members of WRS to attend my Exclusive Chapter meeting whether or not their category is full.
3. I understand that if a non-member of WRS attends but the category is filled I will have them contact WRS Central who will advise them of the vacancies at other Chapters.
4. I understand that I may invite approved members of WRS to attend my Exclusive Chapter meeting one time but only if the category they represent is vacant.
5. I understand that if I bring a visitor to an Exclusive Chapter meeting, they must call the Central Office to prepay.
6. I understand that no one, visitor or WRS member, may walk in to my Exclusive Chapter meeting without a reservation or approval from the Central office.
7. I understand that, if I attend this meeting as a visitor first, I must submit this agreement to the WRS Central Office. I understand that, I will be automatically assigned to the Chapter 48 hours after I attend the meeting unless I notify WRS in writing.

VI. Payment

1. I understand that, by signing where indicated on page 4 of this agreement, I authorize to WRS Central to charge my credit card for the Exclusive Chapter meetings beginning with my date of assignment.
2. I agree that my credit card will be charged every 3 months for the next 3 consecutive meetings of the WRS Exclusive Chapter to which I am assigned.
3. I understand that I am paying for all meetings in a 3-month period and may not receive a refund or transfer for any meetings I miss. FYI, there are no “Rollovers” for Exclusive Chapters because WRS has to pay whether you attend or not.
4. I understand that I will automatically be charged for the next 3 consecutive meetings the next business day immediately following my last prepaid meeting for this Chapter.

VII. Withdrawal from the Chapter

1. I agree to provide written notice to WRS if I should choose to withdraw from participation in any Exclusive Chapter.
2. I understand that the WRS Central office must receive my written notice 30 days prior to the date I wish to withdraw from the chapter.
3. I understand that when I withdraw from my Exclusive Chapter, any unused portion of my prepaid reservation may be put in my WRS MIP account to be used for other WRS services or Traditional Chapter meetings and WRS Mixers. The “unused portion of my prepaid reservation” is equal to the number of unused meeting reservations that occur AFTER my 30 days notice.